

KRATOS

ENERGY AND INFRASTRUCTURE LTD



Regd. & Correspondence Office : 317, Maker Chamber V, 221, Nariman Point, Mumbai - 400 021. INDIA

Tel No.: 22823852/53 / CIN - L40102MH1979PLC021614 / Email: kratoseail@gmail.com/dvfl@rediffmail.com

Date: 16.07.2024

To,
BSE LTD
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street,
Mumbai- 400001
BSE SCRIP CODE: 501261

ISIN: INE567L01017

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

We are enclosing herewith the reconciliation of share capital audit report of Kratos Energy & Infrastructure Ltd for the Quarter ended on 30th June, 2024. This is in compliance of Regulation 76 of SEBI (Depositories and Participant) Regulations, 2018.

Request you to take the same into your records and do the needful.

Thank you.

Yours faithfully,
For **Kratos Energy & Infrastructure Ltd.**

Digitally signed by Prerana Joshi
Date: 2024.07.16 16:34:20 +05'30'

Prerana Joshi
Company Secretary
M.No.: - A51735
Contact no: 9977821103

P M AGARWAL & CO.
COMPANY SECRETARIES

Regd. Off: 503, Atlanta Estate, Near Virwani Estate, Goregaon East, Mumbai-400063.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|----|---|--|---------------------------|
| 1 | For Quarter ended | 30.06.2024 | |
| 2 | ISIN: | INE567L01017 | |
| 3 | Face Value: | Rs. 10/- | |
| 4 | Name of the Company: | Kratos Energy & Infrastructure Limited | |
| 5 | Registered Office Address: | Kratos Energy & Infrastructure Limited 317, Maker Chamber V, 221, Nariman Point, Mumbai-400021. | |
| 6 | Correspondence Address: | Kratos Energy & Infrastructure Limited 317, Maker Chamber V, 221, Nariman Point, Mumbai-400021. | |
| 7 | Telephone & Fax Nos; | +91 (22) 22642270 | |
| 8 | Email address: | dvfl@rediffmail.com | |
| 9 | Names of the Stock Exchanges where the company's securities are listed: | BSE Limited | |
| 10 | Issued Capital: | Number of shares | % of Total Issued Capital |
| | | 1000000 | 100% |
| 11 | Listed Capital (Exchange wise) BSE | Number of shares | % of Total Issued Capital |
| | | 1000000 | 100% |
| 12 | Held in dematerialized form in CDSL: | 2267 | 0.23% |
| 13 | Held in dematerialized form in NSDL: | 656700 | 65.67% |
| 14 | Physical: | 341033 | 34.10% |
| 15 | Total No. of shares (12+13+14) | 1000000 | 100% |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15) : | Not Applicable | |
| | difference between (10&11) | Not Applicable | |
| | difference between 10 & 15) | Not Applicable | |
| | difference between (11&15) | Not Applicable | |



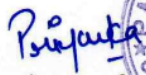
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|----|--|-----------------|----------------------------------|--|---------------------------|---------------------------|--|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per the table below: | | | | | | |
| | Particulars | No. of shares | Applied/ not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. approval pending for SE (Specify Names) |
| | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 18 | Register of Members is updated (Yes/ No)If not, updated up to which date | | | Yes | | | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | | | N.A. | | | |
| 20 | Has the company resolved the matter Mentioned in point no.19 above in the current quarter? If not. Reason why? | | | N.A. | | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | | | | |
| | Total No. of demat Requests | No. of requests | No. of shares | Reasons for delay | | | |
| | Confirmed after 21 Days | N.A. | N.A. | N.A. | | | |
| | Pending for more than 21 days | N.A. | N.A. | N.A. | | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co.: | | | Ms. Prerana Joshi Company Secretary & Compliance Officer Appointed w.e.f. 04.08.2023 | | | |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the certifying Company Secretary or Auditor: | | | M/s. P M Agarwal & Co., Company Secretaries, 503, Atlanta Estate, Goregaon Mulund Link Road, Near Virwani Industrial Estate, Goregaon East, Mumbai-400063. Contact No.: 7738665955 | | | |

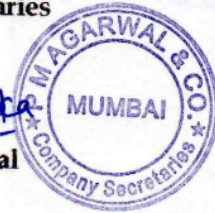


| | | |
|----|--|---|
| 24 | Appointment of common agency for share registry work: | Purva Sharegistry (India) Pvt. Ltd CIN: U67120MH1993PTC074079 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East), Mumbai-400011. Phone No. 022-23016761 |
| 25 | Any other detail that the auditor may like to provide. (e.g.: BIFR company, delisting from SE, company changed its name etc.) | Nil |

Place: Mumbai
Date: 15.07.2024

For P M Agarwal & Co.
Company Secretaries


Priyanka Agarwal
(Proprietor)



UDIN A051154F000745166
A.C.S. No. 51154 C.P. No. 19363
Peer Review No.: 1654/2022