

**FORM P10
LIST OF CLAIMS**

(Under regulation 20 of the Insolvency and Bankruptcy Board of India (Pre-packaged Insolvency Resolution Process) Regulations, 2021)
As on 01.02.2024; Updated on 27.02.2024
(Amount in ₹)

Sl. No.	Category of creditor	Summary of claims		Amount of contingent claims	Details in Annexure	Remarks, if any
		No. of claims	Amount			
I	II	III	IV	V	VI	VII
1	Secured financial creditors belonging to any class of creditors	-	-	-	1	-
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	2	-
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	3	-
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	15983762.00	-	4	-
5	Operational creditors (Workmen)	-	-	-	5	-
6	Operational creditors (Employees)	-	-	-	6	-
7	Operational creditors (Government dues)	4	277801.79	60849566.00	7	-
8	Operational creditors (other than Workmen, Employees and Government dues)	3	1738180.00	-	8	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	3626374.00	-	9	-
	Total	9	21626117.79	60849566.00		



Amit C. Poddar
CA Amit C. Poddar

Resolution Professional

IP Regn. No.: IBBI/IPA-001/IP-P00449/2017-18/10792

Annexure - 4

Name of the corporate debtor: Kratos Energy & Infrastructure Limited
 Date of commencement of PPIRP: 01.02.2024
 List of creditors as on: 01.02.2024; Updated on 27.02.2024

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Identification No.	Details of claims					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Remarks, if any
			Amount of claim	Nature of claim	Amount covered by guarantee	Whether related party.	% of voting share in committee			
I	II	III	IV	V	VI	VII	VIII	IX	X	XI
1	Tricom Prints And Packaging Pvt. Ltd	-	1,59,83,762.00	Unsecured Loan	-	No	100%	-	-	None
	Total		1,59,83,762.00	-	-	-	100%	-	-	-

A handwritten signature in black ink is written over a circular official stamp. The stamp contains some illegible text, possibly a company name or official designation.

Annexure - 7

Name of the corporate debtor: Kratos Energy & Infrastructure Limited
 Date of commencement of PPIRP: 01.02.2024
 List of creditors as on: 01.02.2024; Updated on 27.02.2024

List of operational creditors (Government dues)

Sl. No	Details of Government organisation		Amount of claim	Details of claims				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Remarks, if any
	Department	Government		Identification No.	Nature of Claim	Amount covered by security interest	Amount covered by guarantee			
	II	III	V	VI	VII	VIII	IX	X	XI	XII
1	Assistant Commissioner of Commercial Taxes, Goods and Service Tax Karnataka, DGSTO-5, LGSTO-045	State	82,476.79							
2	Department of Goods and Service Tax, Office of The Assistant Commissioner of State Tax, Profession Tax Department	State	19,025.00	Employees Profession Tax						
3	Income Tax Department Ward 3(2)(3), Mumbai	Central	1,76,300.00	TDS deducted on Professional Fees						
4	Securities & Exchange Board of India (SEBI)	Central	-					6,08,49,566.00		
	Total		2,77,801.79					6,08,49,566.00		

Annexure – 8

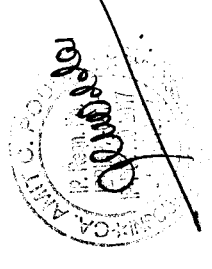
Name of the corporate debtor: Kratos Energy & Infrastructure Limited

Date of commencement of PPIRP: 01.02.2024

List of creditors as on: 01.02.2024; Updated on 27.02.2024

List of operational creditors (Other than Workmen and Employees and Government dues)

Sl. No.	Name of creditor	Identification No.	Details of claim						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Remarks, if any
			Amount of claim	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party.	% of voting share in committee, if applicable			
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
1	Inta Corporation	-	7,65,000.00	-	-	-	No	-	-	-	-
2	Shri Sai Industries	-	9,72,000.00	-	-	-	No	-	-	-	-
3	BSE Limited	-	1,180.00	Fines arising due to Non - Compliance	-	-	No	-	-	-	Demand received vide email dated 16.02.2024.
Total			17,38,180.00	-	-	-	-	-	-	-	-



Annexure – 9

Name of the corporate debtor: **Kratos Energy & Infrastructure Limited**
 Date of commencement of PPIRP: **01.02.2024**
 List of creditors as on: **01.02.2024**; Updated on **27.02.2024**

List of other creditors (Other than financial creditors and operational creditors)

Sl. No.	Name of creditor	Identification No.	Details of claim					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Remarks, if any
			Amount of claim	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party.			
I	II	III	IV	V	VI	VII	VIII	IX	X	XI
1	Canos Trading Pvt. Ltd.	-	36,26,374.00	Reimbursement of expenses paid by them on behalf of CD	-	-	-	-	-	Related Party
Total			36,26,374.00	-	-	-	-	-	-	-

