

**FORM P10  
LIST OF CLAIMS**

(Under regulation 20 of the Insolvency and Bankruptcy Board of India (Pre-packaged Insolvency Resolution Process) Regulations, 2021)  
As on **01.02.2024**  
(Amount in ₹)

| Sl. No.      | Category of creditor   | Summary of claims |             | Amount of contingent claims | Details in Annexure | Remarks, if any |
|--------------|--|-------------------|-------------|-----------------------------|---------------------|-----------------|
|              |  | No. of claims     | Amount      |                             |                     |                 |
| <b>I</b>     | <b>II</b>  | <b>III</b>        | <b>IV</b>   | <b>V</b>                    | <b>VI</b>           | <b>VII</b>      |
| 1            | Secured financial creditors belonging to any class of creditors                                    | -                 | -           | -                           | 1                   | -               |
| 2            | Unsecured financial creditors belonging to any class of creditors                                  | -                 | -           | -                           | 2                   | -               |
| 3            | Secured financial creditors (other than financial creditors belonging to any class of creditors)   | -                 | -           | -                           | 3                   | -               |
| 4            | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 1                 | 15983762.00 | -                           | 4                   | -               |
| 5            | Operational creditors (Workmen)  | -                 | -           | -                           | 5                   | -               |
| 6            | Operational creditors (Employees)  | -                 | -           | -                           | 6                   | -               |
| 7            | Operational creditors (Government dues)  | 4                 | 277801.79   | 60849566.00                 | 7                   | -               |
| 8            | Operational creditors (other than Workmen, Employees and Government dues)                          | 2                 | 1737000.00  | -                           | 8                   | -               |
| 9            | Other creditors, if any, (other than financial creditors and operational creditors)                | 1                 | 3626374.00  | -                           | 9                   | -               |
| <b>Total</b> |  |                   |             | <b>21624937.79</b>          | <b>60849566.00</b>  |                 |





*Amit C. Poddar*

CA Amit C. Poddar

Resolution Professional

IP Regn. No.: IBB/IPA-001/IP-P00449/2017-18/10792

Annexure – 4

Name of the corporate debtor: **Kratos Energy & Infrastructure Limited**  
 Date of commencement of PPIRP: **01.02.2024**  
 List of creditors as on: **01.02.2024**

**List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)**

| Sl. No. | Name of creditor                     | Identification No. | Details of claims     |                 |                             |                        |                                | Amount of contingent claim | Amount of any mutual dues, that may beset-off | Remarks, if any |
|---------|--------------------------------------|--------------------|-----------------------|-----------------|-----------------------------|------------------------|--------------------------------|----------------------------|---|-----------------|
|         |                                      |                    | Amount of claim       | Nature of claim | Amount covered by guarantee | Whether related party. | % of voting share in committee |                            |   |                 |
| I       | II                                   | III                | IV                    | V               | VI                          | VII                    | VIII                           | IX                         | X   | XI              |
| 1       | Tricom Prints And Packaging Pvt. Ltd | -                  | 1,59,83,762.00        | Unsecured Loan  | -                           | No                     | 100%                           | -                          | -   | None            |
|         | <b>Total</b>                         |                    | <b>1,59,83,762.00</b> | -               | -                           | -                      | <b>100%</b>                    | -                          | -   | -               |



Annexure - 7

Name of the corporate debtor: Kratos Energy & Infrastructure Limited

Date of commencement of PPIRP: 01.02.2024

List of creditors as on: 01.02.2024

**List of operational creditors (Government dues)**

| Sl. No | Details of Government organisation  |            | Details of claims  |                    |                                   |                                     |                             | Amount of any mutual dues, that may be set-off | Remarks, if any       |   |     |
|--------|---|------------|--------------------|--------------------|-----------------------------------|-------------------------------------|-----------------------------|--|-----------------------|---|-----|
|        | Department  | Government | Identification No. | Amount of claim    | Nature of Claim                   | Amount covered by security interest | Amount covered by guarantee |  |                       | % of voting share in committee, if applicable |     |
| I      | II  | III        | IV                 | V                  | VI                                | VII                                 | VIII                        | IX   | X                     | XI  | XII |
| 1      | Assistant Commissioner of Commercial Taxes, Goods and Service Tax Karnataka, DGSTO-5, LGSTO-045                   | State      | -                  | 82,476.79          |                                   | -                                   | -                           | -  | -                     | -   | -   |
| 2      | Department of Goods and Service Tax, Office of The Assistant Commissioner of State Tax, Profession Tax Department | State      | -                  | 19,025.00          | Employees Profession Tax          | -                                   | -                           | -  | -                     | -   | -   |
| 3      | Income Tax Department Ward 3(2)(3), Mumbai  | Central    | -                  | 1,76,300.00        | TDS deducted on Professional Fees | -                                   | -                           | -  | -                     | -   | -   |
| 4      | Securities & Exchange Board of India (SEBI)   | Central    | -                  | -                  | -                                 | -                                   | -                           | -  | 6,08,49,566.00        | -   | -   |
|        | <b>Total</b>  |            | -                  | <b>2,77,801.79</b> | -                                 | -                                   | -                           | -  | <b>6,08,49,566.00</b> | -   | -   |



Annexure – 8

Name of the corporate debtor: Kratos Energy & Infrastructure Limited

Date of commencement of PPIRP: 01.02.2024

List of creditors as on: 01.02.2024

**List of operational creditors (Other than Workmen and Employees and Government dues)**

| Sl. No.  | Name of creditor    | Identification No. | Details of claim    |                 |                                     |                             |                        |   | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Remarks, if any |
|----------|---------------------|--------------------|---------------------|-----------------|-------------------------------------|-----------------------------|------------------------|---|----------------------------|--|-----------------|
|          |                     |                    | Amount of claim     | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party. | % of voting share in committee, if applicable |                            |  |                 |
| <b>I</b> | <b>II</b>           | <b>III</b>         | <b>IV</b>           | <b>V</b>        | <b>VI</b>                           | <b>VII</b>                  | <b>VIII</b>            | <b>IX</b>                                     | <b>X</b>                   | <b>XI</b>                                      | <b>XII</b>      |
| 1        | Inta Corporation    | -                  | 7,65,000.00         | -               | -                                   | -                           | No                     | -   | -                          | -  | -               |
| 2        | Shri Sai Industries | -                  | 9,72,000.00         | -               | -                                   | -                           | No                     | -   | -                          | -  | -               |
|          | <b>Total</b>        |                    | <b>17,37,000.00</b> |                 |                                     |                             |                        |   |                            |  |                 |



Annexure – 9

Name of the corporate debtor: Kratos Energy & Infrastructure Limited  
 Date of commencement of PIRP: 01.02.2024  
 List of creditors as on: 01.02.2024

**List of other creditors (Other than financial creditors and operational creditors)**

| Sl. No.      | Name of creditor        | Identification No. | Details of claim    |  |                                     |                             |                        | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Remarks, if any |
|--------------|-------------------------|--------------------|---------------------|--|-------------------------------------|-----------------------------|------------------------|----------------------------|--|-----------------|
|              |                         |                    | Amount of claim     | Nature of claim  | Amount covered by security interest | Amount covered by guarantee | Whether related party. |                            |  |                 |
| I            | II                      | III                | IV                  | V  | VI                                  | VII                         | VIII                   | IX                         | X  | XI              |
| 1            | Canos Trading Pvt. Ltd. | -                  | 36,26,374.00        | Reimbursement of expenses paid by them on behalf of CD | -                                   | -                           | Yes                    | -                          | -  | Related Party   |
| <b>Total</b> |                         |                    | <b>36,26,374.00</b> | <b>-</b>   | <b>-</b>                            | <b>-</b>                    | <b>-</b>               | <b>-</b>                   | <b>-</b>                                       | <b>-</b>        |

