

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|--|---|-----------|----------|
| Scrip code* | 501261 | | |
| NSE Symbol | | | |
| MSEI Symbol | | | |
| ISIN | INE567L01017 | | |
| Name of the company* | Kratos Energy & Infrastructure Limited | | |
| Registered office address | | | |
| Registered office address* | 317, Maker Chamber V, 221, Nariman Point, Mumbai - 400021 | | |
| Registered office state* | Maharashtra | | |
| Registered office city* | Mumbai | | |
| Registered office district* | Mumbai | | |
| Registered office pin code* | 400021 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | +91 | 022 | 22823852 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website | | | |
| Registered office email | dvfl@rediffmail.com | | |
| Correspondence address | | | |
| Same as above | Yes | | |
| Correspondence address | 317, Maker Chamber V, 221, Nariman Point, Mumbai - 400021 | | |
| Correspondence state | Maharashtra | | |
| Correspondence city | Mumbai | | |
| Correspondence district | Mumbai | | |
| Correspondence pin code | 400021 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | +91 | 022 | 22823852 |
| Correspondence fax | | | |
| Correspondence country | INDIA | | |
| Correspondence email | dvfl@rediffmail.com | | |
| Reporting quarter* | 31-12-2021 | | |
| Face value* | 10 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 1000000 | 100 |
| Remarks | | | |

Capital Details :

| | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital* | 1000000 | |
| Listed capital (BSE) (As per company records)* | 1000000 | 100 |
| Held in dematerialised form in CDSL* | 2269 | 0.23 |
| Held in dematerialised form in NSDL* | 656698 | 65.67 |
| Physical* | 341033 | 34.1 |
| Total no.of shares* | 1000000 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|---|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | NIL |
| Pending for more than 21 days* | 0 | 0 | NIL |
| Remarks | | | |

| Compliance Officer Details | |
|---|--|
| Whether Compliance officer appointed | Yes |
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Name of the compliance officer* | Ravindra Gupta |
| Date of Appointment | 12-11-2018 |
| Designation* | Company Secretary & Compliance Officer |
| Membership Nos | ACS-40414 |
| Telephone no.* | 022-22642270 |
| Fax no. | - |
| E-mail id* | dvfl@rediffmail.com |
| Whether any change in Compliance Officer during the previous 2 quarters* | No |
| Whether the previous Compliance Officer was Qualified Company Secretary * | |

Details of Previous Compliance Officer

| | |
|----------------------------------|--|
| Previous Compliance Officer Name | |
| Membership Nos | |
| Date of Appointment | |
| Date of Cessation | |

| Certifying Auditor Details | |
|---|--|
| CA/CS* | Company secretary |
| Name of certifying auditor* | Priyanka Agarwal |
| Date of issue of report* | 19-01-2022 |
| Address* | 503, Atlanta Estate, Goregaon Mulund Link Road, Near Virwani Industrial Estate, Goregaon East, Mumbai - 400063 |
| City* | Mumbai |
| Pincode* | 400063 |
| Contact no.* | 91-7738665955 |
| Fax no. | - |
| Email | pm.agarwal17@gmail.com |
| Membership no.* | 51154 |
| Firms registration number of audit firm | |
| Name of the firm* | P M Agarwal & Co. |
| COP number* | 19363 |
| Registrar and Share Transfer Agent Details | |
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | M/s. Purva Sharegistry (India) Pvt. Ltd. |
| SEBI registration no. | INR000001112 |
| Address | 9, Shivshakti Industrial Estate, Gr. Floor, J.R. Boricha Marg, Lower Parel, Mumbai - 400011 |
| State | Maharashtra |
| City | Mumbai |
| Pincode | 400011 |
| Contact no. | 022-23012518 |
| Fax number of RTA | - |
| E-mail id | support@purvashare.com |
| Website Address | purvashare.com |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |