

Regd. & Correspondence Office : 317, Maker Chamber V, 221, Nariman Point, Mumbai - 400 021. INDIA

Tel No.: 22823852/53 / CIN - L40102MH1979PLC021614 / Email: kratoseail@gmail.com/dvfl@rediffmail.com

24th July, 2019

To
The Manager - CRD
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

Dear Sir/Madam,

Scrip Code: 501261

Sub.: Submission of Report on Reconciliation of Share Capital Audit for the quarter ended 30th June, 2019.

With reference to above, we submit herewith Report on 'Reconciliation of Share Capital Audit' pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31st March, 2019 for reconciliation of share capital in electronic mode and physical mode, received from a practicing Company Secretary.

You are requested to kindly take the same on your record.

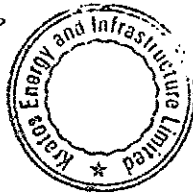
Thanking you,

Yours faithfully,

For Kratos Energy & Infrastructure Limited



Ravindra Gupta
Company Secretary



P M AGARWAL & CO.

COMPANY SECRETARIES

Regd. Off: 503, Atlanta Estate, Near Virwani Estate, Goregaon East, Mumbai-400063.

Annexure: I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter ended	30.06.2019	
2	ISIN:	INE567L01017	
3	Face Value:	Rs. 10/-	
4	Name of the Company:	Kratos Energy & Infrastructure Limited	
5	Registered Office Address:	Kratos Energy & Infrastructure Limited 317, Maker Chamber V, 221, Nariman Point, Mumbai-400021.	
6	Correspondence Address:	Kratos Energy & Infrastructure Limited 317, Maker Chamber V, 221, Nariman Point, Mumbai-400021.	
7	Telephone &; Fax Nos;	+91 (22) 22642270	
8	Email address:	dvfl@rediffmail.com	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited	
10	Issued Capital:	Number of shares	%of Total Issued Capital
		1000000	100%
11	Listed Capital (Exchange wise) BSE	Number of shares	%of Total Issued Capital
		1000000	100%
12	Held in dematerialized form in CDSL:	2272	0.23%
13	Held in dematerialized form in NSDL:	656695	65.67%
14	Physical:	341033	34.10%
15	Total No. of shares (12+13+14)	1000000	100%
16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	Not Applicable	
	difference between (10&11)	Not Applicable	
	difference between 10 & 15)	Not Applicable	
	difference between (11&15)	Not Applicable	

17	Certifying the details of changes in share capital during the quarter under consideration as per the table below:						
	Particulars	No. of shares	Applied/ not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval. pending for SE (Specify Names)
	NIL	NIL	NIL	NIL	NIL	NIL	NIL
18	Register of Members is updated (Yes/ No)If not, updated up to which date			Yes			
19	Reference of previous quarter with regards to excess dematerialized shares, if any			N.A.			
20	Has the company resolved the matter Mentioned in point no.19 above in the current quarter? If not. Reason why?			N.A.			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :						
	Total No. of demat Requests (NSDL)		No. of requests	No. of shares		Reasons for delay	
	Confirmed after 21 Days		N.A.	N.A.		N.A.	
	Pending for more than 21 days		N.A.	N.A.		N.A.	
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.:			Mr. Ravindra Gupta Company Secretary & Compliance Officer Membership Number: A40414 Telephone No. +91 (22) 22642270 Email id: dvfl@rediffmail.com			
23	Name, Address, Tel. & Fax No., Regn. No. of the certifying Company Secretary or Auditor:			M/s. P M Agarwal & Co., Company Secretaries, 503, Atlanta Estate, Goregaon Mulund Link Road, Near Virwani Industrial Estate, Goregaon East, Mumbai-400063. Contact No.: 7738665955			

24	Appointment of common agency for share registry work:	PurvaSharegistry (India) Pvt. Ltd CIN:U67120MH1993PTC074079 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East), Mumbai-400011. Phone No. 022-23016761
25	Any other detail that the auditor may like to provide. (e.g.: BIFR company, delisting from SE, company changed its name etc.)	Nil

Place: Mumbai
Date: 22.07.2019

For P M Agarwal & Co.
Company Secretaries



Priyanka Agarwal
(Proprietor)
A.C.S. No. 51154 C.P. No. 19363