

Regd. & Correspondence Office : 317, Maker Chamber V, 221, Nariman Point, Mumbai - 400 021. INDIA

Tel No.: 22823852/53 / CIN - L40102MH1979PLC021614 / Email: kratoseail@gmail.com/dvfl@rediffmail.com

28<sup>th</sup> January, 2019

To  
The Manager - CRD  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai- 400 001

Dear Sir/Madam,

Scrip Code: 501261

**Sub.: Submission of Report on Reconciliation of Share Capital Audit for the quarter ended 31<sup>st</sup> December, 2018.**

With reference to above, we submit herewith Report on 'Reconciliation of Share Capital Audit' pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended 31<sup>st</sup> December, 2018 for reconciliation of share capital in electronic mode and physical mode, received from a practicing Company Secretary.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For Kratos Energy & Infrastructure Limited



Ravindra Gupta  
Company Secretary & Compliance Officer  
Membership No. A40414





**Jayshree A. Lalpuria & Co.**

Practising Company Secretaries

14, Adarsh, 9/83, Nehru Road, Near HDFC Bank, Vile Parle (East), Mumbai-400 057.  
Tel. : 2612 1371 Fax : 2611 1371 Cell : 98209 96575 Email : jayshreelalpuria@gmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT AS PER SEBI CIRCULAR NO. D&CC/FITTC/CIR-16/2002 DATED 31<sup>ST</sup> DECEMBER, 2002 FOR THE QUARTER ENDED 31<sup>ST</sup> DECEMBER, 2018.**

1. For the Quarter ended : 31<sup>st</sup> December, 2018  
2. ISIN : INE567L01017  
3. Face Value : Rs. 10/-  
4. Name of the Company : M/s. Kratos Energy & Infrastructure Ltd.  
5. Registered Office Address : 317, Maker Chamber V,  
221, Nariman Point,  
**MUMBAI-400 021.**  
6. Correspondence Address : As above.  
7. Telephone & Fax Nos. : (022) 22642270  
8. E-mail Address : dvfl@rediffmail.com  
9. Names of Stock Exchanges where the Company's securities are listed. : BSE Ltd.

	No. of shares	% of Total Issued Capital
10. Issued Capital	1000000	100.00
11. Listed Capital	1000000	100.00
12. Held in Dematerialised form in CDSL	2275	0.23
13. Held in Dematerialised form in NSDL	166641	16.66
14. Physical	831084	83.11
15. Total No. of shares (12+13+14)	1000000	100.00
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	Not Applicable	
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars	No. of shares	Applied/Not applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE
NIL	NIL	NIL	NIL	NIL	NIL	NIL

18. Register of Members is updated (Yes/No) YES
19. Reference to previous quarter with regards to excess dematerialised shares, if any: N.A.



20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, telephone No. of the Compliance Officer of the Co. : Mr. Ravindra Gupta  
(022) 22642270  
\*Appointed w.e.f. 12.11.2018
23. Name, Address, Tel. & Fax No, Regn No. of the Auditor : M/s. Jayshree A. Lalpuria & Co.,  
Practising Company Secretaries,  
14, Adarsh, 3<sup>rd</sup> Floor,  
83, Nehru Road, Vile Parle (East),  
MUMBAI-400 057.  
Tel: (022) 26121371
24. Appointment of common agency for : M/s. Purva Sharegistry (India) Pvt. Ltd.,  
share registry work : 9, Shivshakti Industrial Estate, Gr. Floor,  
J. R. Boricha Marg, Lower Parel (East),  
MUMBAI-400 011  
Tel: (022) 23012518/6761
25. Other details : Nil

Place: Mumbai  
Dated: 21<sup>st</sup> January, 2019



For JAYSHREE A. LALPURIA & CO,  
PRACTISING COMPANY SECRETARIES

(Jayshree A. Lalpuria)  
Proprietor