

Date: 30th May, 2017

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai-400 001.

Dear Sir,

Sub: Audited financial results for the quarter and year ended 31st March, 2017.

Ref: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Board of Directors of the Company at its meeting held on May 30, 2017 has adopted the Audited Financial Results for the quarter and year ended 31st March, 2017. The meeting commenced at 3.30 p.m. and concluded at 4.05 p.m.


Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we enclose herewith the following:

1. Audited Financial Results for the quarter and year ended 31st March 2017 duly approved by the Board of Directors.
2. Auditor Report on the Audited Financial Results for the financial year ended 31st March, 2017.
3. Declaration in respect of unmodified opinion in the Auditor's Report for the financial year ended 31st March 2017.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,
For Kratos Energy & Infrastructure Limited,



Rajesh Pawar
(Whole Time Director)
DIN: 00232533

KRATOS ENERGY & INFRASTRUCTURE LIMITED
317, Maker Chambers V, 221, Nariman Point, Mumbai 400 021

Audited Financial Results for the quarter and year ended 31st March, 2017

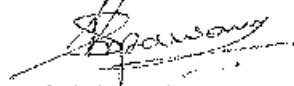
(Rs. in lakhs)

	Particulars	Quarter ended			Year ended	
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Income from operations					
	(a) Net sales/income from operations	60.00	75.00	254.58	360.00	479.58
	(b) Other operating income	11.86	8.26	0.00	29.95	-
	Total income from operations (net)	71.86	83.26	254.58	389.95	479.58
2	Expenses					
	(a) Cost of Material consumed	-	-	-	-	-
	(b) Purchase of Stock-in-trade	-	-	97.15	-	97.15
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-
	(d) Employee benefits expense	2.90	1.99	4.57	9.51	9.20
	(e) Finance costs	-	-	-	-	-
	(f) Depreciation and amortisation expense	0.06	0.06	0.06	0.06	2.52
	(g) Other Expenses	113.48	72.13	115.62	344.05	365.47
	Total expenses	116.44	74.18	220.40	353.62	474.34
3	Profit / (Loss) from operations before exceptional items	(44.58)	9.08	34.18	36.33	5.24
	Exceptional items	-	-	-	-	-
4	Profit / (Loss) from ordinary activities before tax	(44.58)	9.08	34.18	36.33	5.24
	Tax expense	11.14	-	9.80	11.14	9.80
5	Net Profit / (Loss) for the period	(55.72)	9.08	24.38	25.19	(4.56)
6	Paid-up equity share capital (Face Value Rs. 10/- per share)	100.00	100.00	100.00	100.00	100.00
7	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	224.71	199.33
8	Earnings per share in Rs. (of Rs. 10/- each) (not annualised):					
	Basic & Diluted	(5.57)	0.91	2.44	2.52	(0.46)

Notes

- The above financial Results for the quarter and year ended 31st March, 2017 were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on May 30, 2017.
- The Figures of the last quarter are the balancing figure between Audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current as well as previous financial year.
- The Company is operating in single segment.

For KRATOS ENERGY & INFRASTRUCTURE LIMITED,



(Rajesh Pawar)
Whole Time Director
DIN: 00232533

Place: Mumbai
Date: May 30, 2017

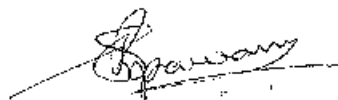
KRATOS ENERGY & INFRASTRUCTURE LIMITED

317, Maker Chambers V, 221, Nariman Point, Mumbai 400 021

AUDITED STATEMENT OF ASSETS AND LIABILITIES

		Rs. In lacs	
	Particulars	AS at 31st March 2017	AS at 31st March 2016
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	100.00	100.00
	(b) Reserves and Surplus	224.71	199.33
	Sub total - Shareholders' fund	324.71	299.33
2	Non-current liabilities		
	(a) Long-term borrowings	25.95	20.85
	(b) Deferred tax liabilities (net)	0	0
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	Sub-total - Non-current liabilities	25.95	20.85
3	Current liabilities		
	(a) Short-term borrowings		
	(b) Trade payables	224.01	399.86
	(c) Other current liabilities	5.45	22.53
	(d) Short-term provisions	11.28	8.74
	Sub-total - Current liabilities	240.74	431.13
	TOTAL - EQUITY AND LIABILITIES	591.40	751.31
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1.55	1.79
	(b) Non-current investments	112.05	167.52
	(c) Deferred tax assets (net)	2.05	2.33
	(d) Long-term loans and advances	292.12	353.84
	(e) Other non-current assets		
	Sub-total - Non-current assets	407.77	525.48
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	-	-
	(d) Cash and cash equivalents	26.25	12.31
	(e) Short-term loans and advances	157.38	213.52
	(f) Other current assets		
	Sub-total - Current assets	183.63	225.83
	TOTAL - ASSETS	591.40	751.31

For KRATOS ENERGY & INFRASTRUCTURE LIMITED,



(Rajesh Pawar)
Whole Time Director
DIN: 00232533

Place Mumbai
Date May 30, 2017

J. C. DESAI & CO.
CHARTERED ACCOUNTANTS

JAYESH DESAI
B. Com., F.C.A.

Office:
610A, Commerce House,
140, Nagindas Master Road,
Fort, MUMBAI - 400 001.
30th May, 2017

To,
The Board of Directors
Kratos Energy & Infrastructure Ltd.
317, Maker chambers V,
221 Nariman Point, Mumbai 400021

We have audited the quarterly financial results of **Kratos Energy & Infrastructure Limited** for the quarter ended **31ST MARCH, 2017** and the year to date results for the period 1.04.2016 to 31.03.2017 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results: (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and (ii) give a true and fair view of the net loss/profit and other financial information for the quarter ended 31.3.2017 as well as the year to date results for the period from 01.04.2016 to 31.3.2017

For J C DESAI & CO.
Chartered Accountants
(Firm Regn No: 102311W)



JAYESH DESAI - PROPRIETOR
(M. No: 039907)



Regd. & Correspondence Office : 317, Maker Chamber V, 221, Nariman Point, Mumbai - 400 021. INDIA
Tel No.: 22823852/53 / CIN - L40102MH1979PLC021614 / Email: kratoseail@gmail.com/dvfl@rediffmail.com

Date: 30th May, 2017

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai-400 001.

Dear Sir,

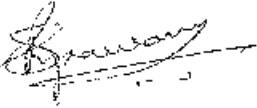
Sub: Declaration pursuant to Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016 read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above, we hereby confirm and declare that Audit Report issued by M/s. J.C. Desai & Co., Chartered Accountants, Statutory Auditors of the Company on the Standalone Financial Results of the Company for the quarter and financial year ended 31st March, 2017 is unmodified.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,
For Kratos Energy & Infrastructure Limited,



Rajesh Pawar
(Whole Time Director)
DIN: 00232533