

Regd. & Correspondence Office : 317, Maker Chamber V, 221, Nariman Point, Mumbai - 400 021. INDIA
Tel No.: 22823852/53 / CIN - L40102MH1979PLC021614 / Email: kratoseail@gmail.com/dvfl@rediffmail.com

14th November, 2016

To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers,
Dalal Street, Fort,
Mumbai-400 001.

Dear Sir/Madam,

Sub: Unaudited Financial Results for the quarter ended 30.09.2016 together with the Limited Review Report.

Ref: Scrip Code- 501261

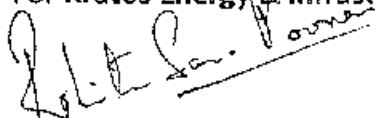
This is to inform you that the Board of Directors of the Company at their meeting held today i.e. 14th November, 2016 have approved the Unaudited Financial Results for the quarter ended 30th September, 2016 and taken on record, the Limited Review Report on the said results. The meeting commenced at 2 p.m. and concluded at 2.40 p.m.

In terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are herewith forwarding Unaudited Financial Results for the quarter ended 30th September, 2016 and the Limited Review Report for the said period.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Kratos Energy & Infrastructure Limited,



Rohinton Sam Poonawala
(Director)
DIN: 06890906
Encl: a/a

KRATOS ENERGY AND INFRASTRUCTURE LIMITED

317, Maker Chambers V, 221, Nariman Point, Mumbai 400 021

CIN: L40102MH1979PLC021614

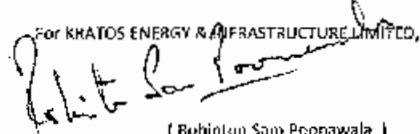
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2016

Rs. in Lacs

Particulars	Quarter ended	Quarter ended	Quarter ended	Half year ended	Half year ended	Year ended
	30/09/2016	30/06/2016	30/09/2015	30/09/2016	30/09/2015	31/03/2016
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations	75.00	75.00	75.00	150.00	150.00	479.58
(b) Other Operating Income	-	-	-	-	-	-
2. Expenditure						
a. Increase/decrease in stock in trade and work in progress	-	-	-	-	-	-
b. Consumption of raw materials	-	-	-	-	-	-
c. Purchase of traded goods	-	-	-	-	-	97.15
d. Employees cost	2.28	2.06	1.88	4.36	2.79	9.20
e. Labour charges	-	-	-	-	5.00	5.00
f. Depreciation	0.08	0.06	2.40	0.12	2.40	2.52
g. Prof.fees	81.38	72.03	82.90	153.41	150.61	335.11
h. Conveyance & Travelling chgs.	0.21	0.12	0.12	0.33	2.82	3.75
i. Repairs & Maint.	0.10	-	0.36	0.10	0.38	1.19
j. Listing fees	-	2.00	-	2.00	2.25	2.25
k. Loss on sale of assets	-	-	12.14	-	12.14	12.14
l. Other expenditure	2.33	1.69	0.47	4.07	3.73	6.03
m. Total	86.41	77.98	100.05	164.39	182.00	474.34
(Any item exceeding 10% of the total expenditure to be shown separately)						
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(11.41)	(2.98)	(25.05)	(14.39)	(32.00)	5.24
4. Other Income	4.35	5.54	-	9.88	-	-
5. Profit before Interest and Exceptional Items (3+4)	(7.06)	2.56	(25.05)	(4.50)	(32.00)	5.24
6. Interest	-	-	-	-	-	-
7. Profit after Interest but before Exceptional Items (5-6)	(7.06)	2.56	(25.05)	(4.50)	(32.00)	5.24
8. Exceptional items	-	-	-	-	-	-
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(7.06)	2.56	(25.05)	(4.50)	(32.00)	5.24
10. Tax expense	-	-	-	-	-	9.80
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(7.06)	2.56	(25.05)	(4.50)	(32.00)	(4.56)
12. Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13. Net Profit(+)/ Loss(-) for the period (11-12)	(7.06)	2.56	(25.05)	(4.50)	(32.00)	(4.56)
14. Paid-up equity share capital (Face Value of Rs. 10/- each)	100.00	100.00	100.00	100.00	100.00	100.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	199.33	199.33	203.89	199.33	203.89	199.33
16. Earnings Per Share (EPS):						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.71)	0.26	(2.51)	(0.45)	(3.20)	(0.46)
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.71)	0.26	(2.51)	(0.45)	(3.20)	(0.46)

Notes:

- The above financial results for the quarter ended 30th September, 2016 were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 14th November, 2016 and have been subjected to limited review by the Auditors of the Company.
- The Company is operating in single segment.

For KRATOS ENERGY AND INFRASTRUCTURE LIMITED,

 (Rohinton Sam Poonswala)
 Director

Place: Mumbai

Dated: 14th November, 2016

DIN: 06890906

KRATOS ENERGY & INFRASTRUCTURE LIMITED

317, Maker Chambers V, 221, Nariman Point, Mumbai 400 021

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES

Rs. In lacs

	Particulars	Unaudited as at 30.09.2016	Unaudited as at 30.09.2015	Audited as at 31.03.2016
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share Capital	100.00	100.00	100.00
	(b) Reserves and Surplus	194.83	171.89	199.33
	Sub total - Shareholders' fund	294.83	271.89	299.33
2	Non-current liabilities			
	(a) Long-term borrowings	26.35	16.35	26.35
	(b) Deferred tax liabilities (net)	-	-	-
	(c) Other long-term liabilities	-	-	-
	(d) Long-term provisions	-	-	-
	Sub-total - Non-current liabilities	26.35	16.35	26.35
3	Current liabilities			
	(a) Short-term borrowings	-	-	-
	(b) Trade payables	341.86	343.87	399.86
	(c) Other current liabilities	4.42	2.26	15.53
	(d) Short-term provisions	9.01	3.44	8.74
	Sub-total - Current liabilities	355.29	349.57	424.13
	TOTAL - EQUITY AND LIABILITIES	676.47	637.81	749.81
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	1.67	1.90	1.79
	(b) Non-current investments	162.69	42.52	167.52
	(c) Deferred tax assets (net)	2.33	6.53	2.33
	(d) Long-term loans and advances	376.53	331.84	353.84
	(e) Other non-current assets	-	-	-
	Sub-total - Non-current assets	543.22	382.79	525.48
2	Current assets			
	(a) Current investments	-	-	-
	(b) Inventories	-	-	-
	(c) Trade receivables	-	-	-
	(d) Cash and cash equivalents	5.47	23.59	12.32
	(e) Short-term loans and advances	-	-	-
	(f) Other current assets	127.78	231.43	212.01
	Sub-total - Current assets	133.25	255.02	224.33
	TOTAL - ASSETS	676.47	637.81	749.81

As per the books of accounts

J. C. DESAI & CO.
CHARTERED ACCOUNTANTS

JAYESH DESAI
B. Com., F.C.A.

Office:
610A, Commerce House,
140, Nagindas Master Road,
Fort, MUMBAI - 400 001.

14th November, 2016

To,
The Board of Directors
Kratos Energy & Infrastructure Ltd.
317, Maker chambers V,
221 Nariman Point, Mumbai 400021

We have reviewed the accompanying statement of unaudited financial results of **Kratos Energy & Infrastructure Ltd.** for the Quarter ended **30th September, 2016** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/~~Committee of the Board of Directors~~. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **J C DESAI & CO.**
Chartered Accountants
(Firm Regn No: 102311W)



Jayesh Desai
JAYESH DESAI - PROPRIETOR
(M. No: 039907)